



Investor Relations 2015.1.28

2014 Earnings Results

This presentation was prepared for the convenience of investors and contains preliminary figures which may be materially different from the final figures. The financial figures contained in this presentation are K-IFRS stand-alone basis.

Also, this presentation has been prepared in advance prior to the completion of external review, only for the convenience of investors. Accordingly, it may be subject to change during the course of review.

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【 2014 Business Performance 】

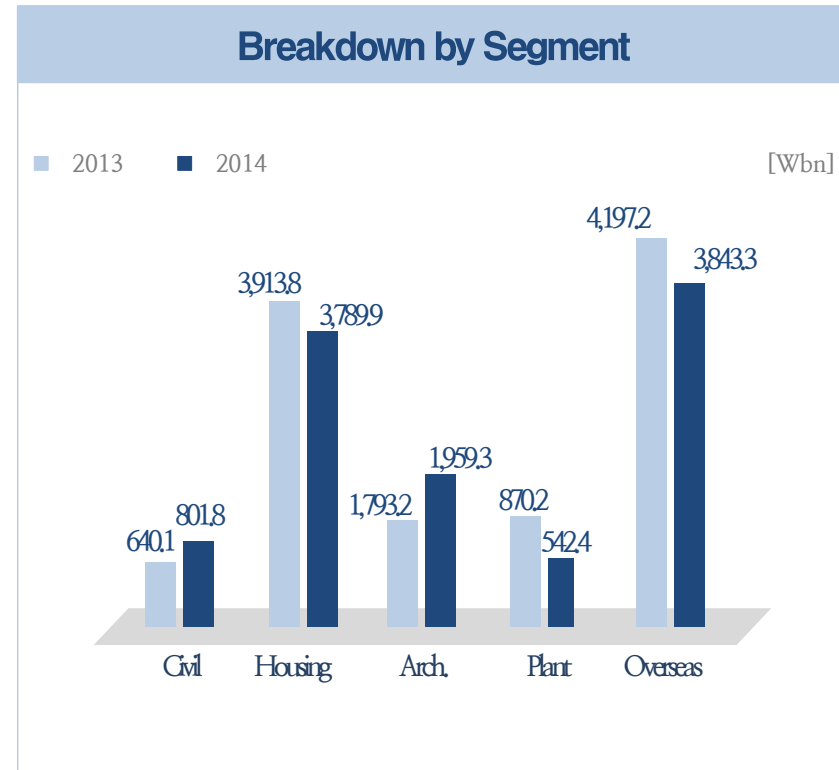
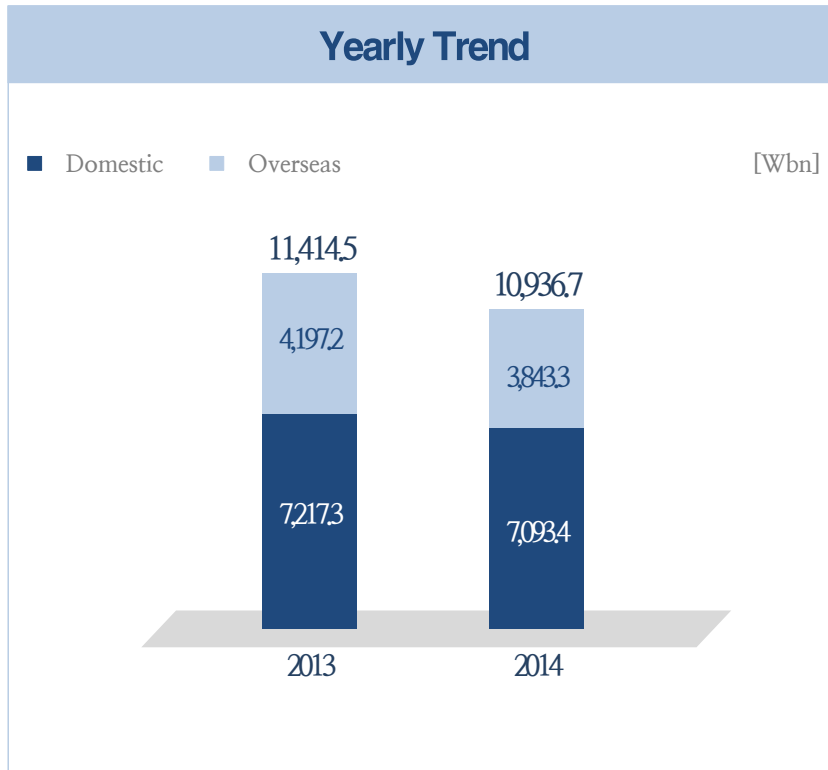
- 1. New Orders**
- 2. Order Backlogs**
- 3. Sales Revenue**
- 4. Gross Profit**
- 5. Operating Profit**

【 2015 Business Plan】

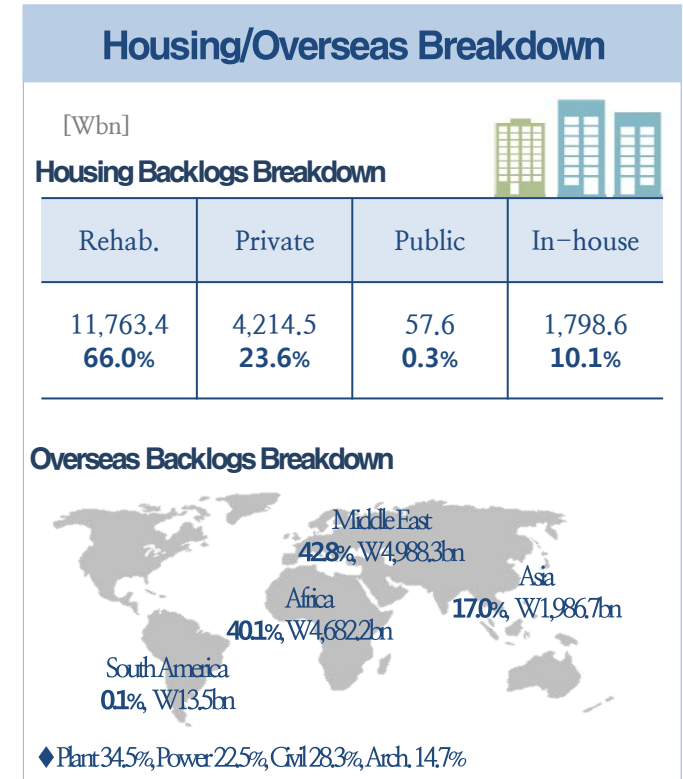
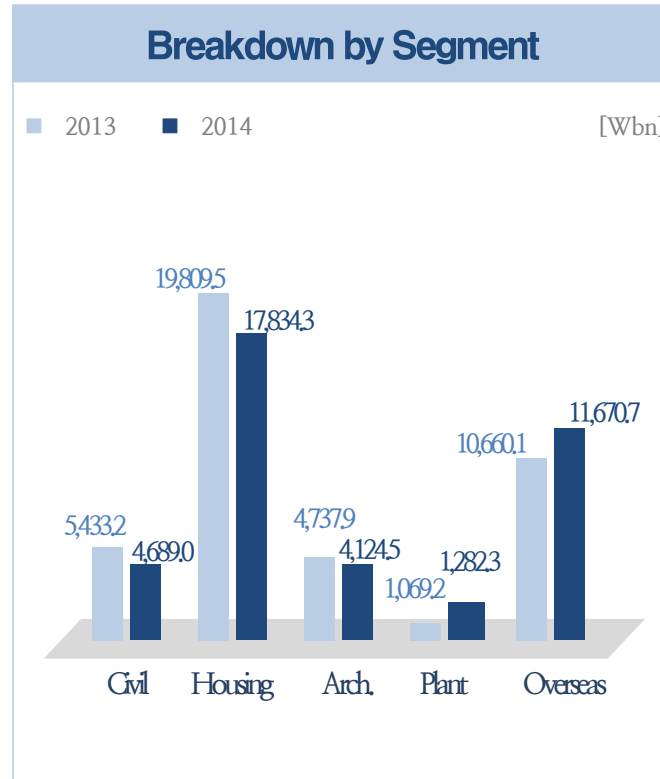
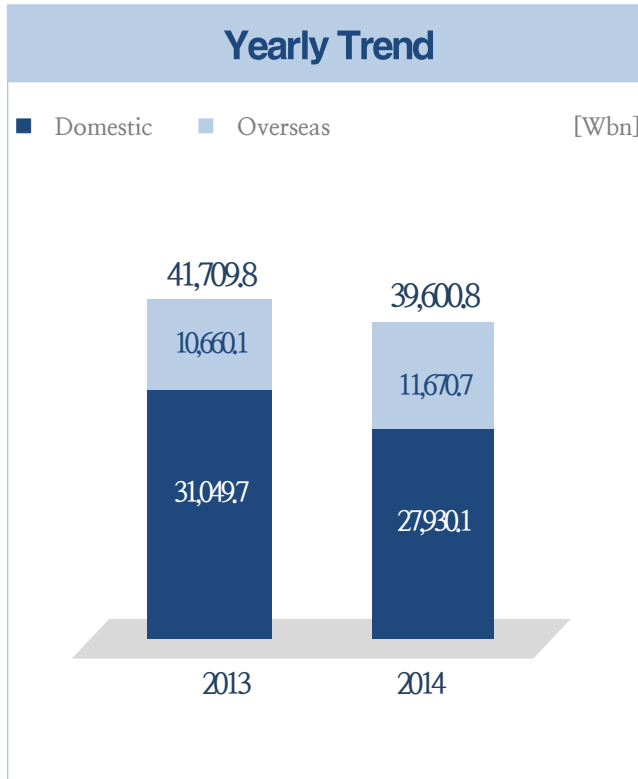
- 6. New Orders**
- 7. Sales Revenue**
- 8. Housing Supply**

※ **Appendix. Summary of Financial Statement**

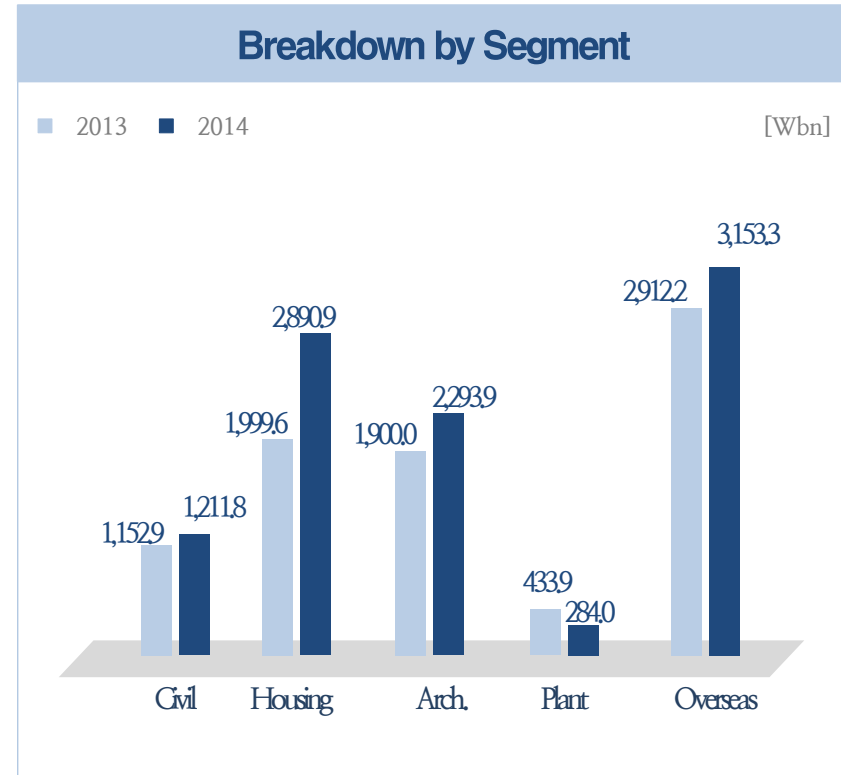
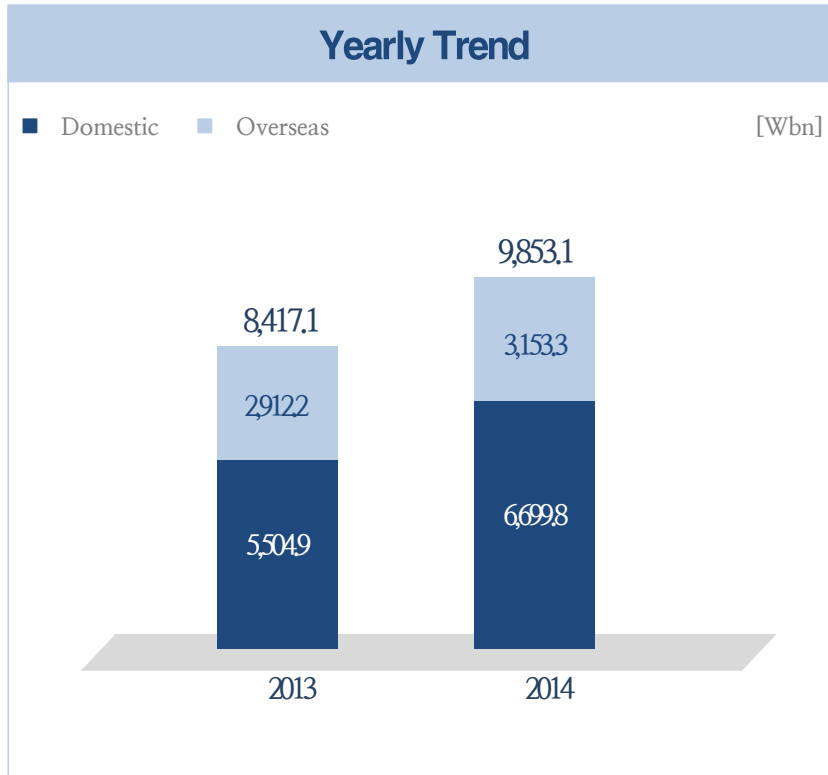
1. New Orders



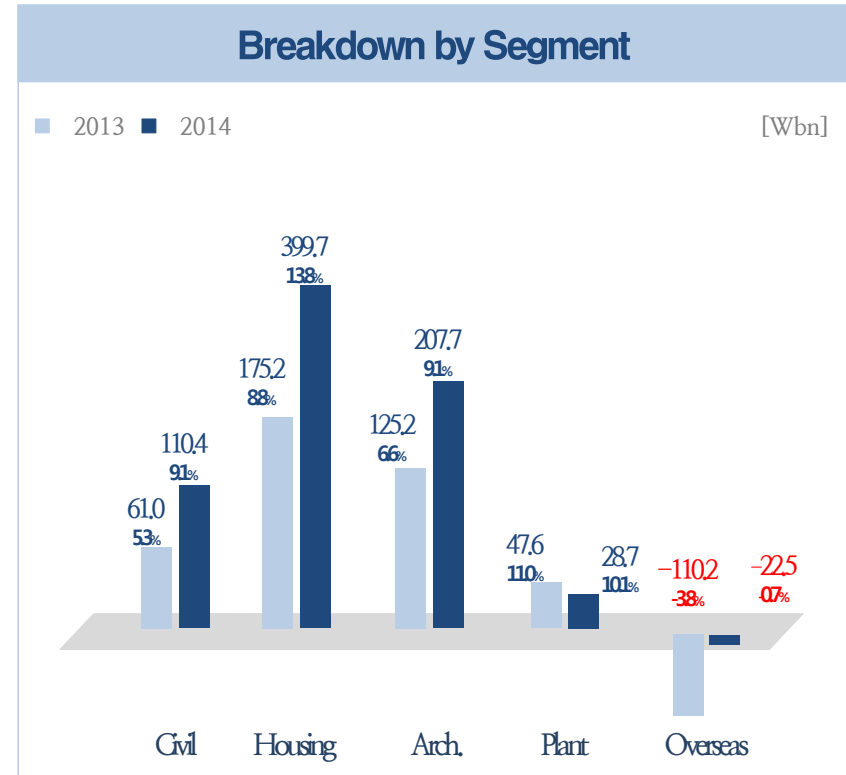
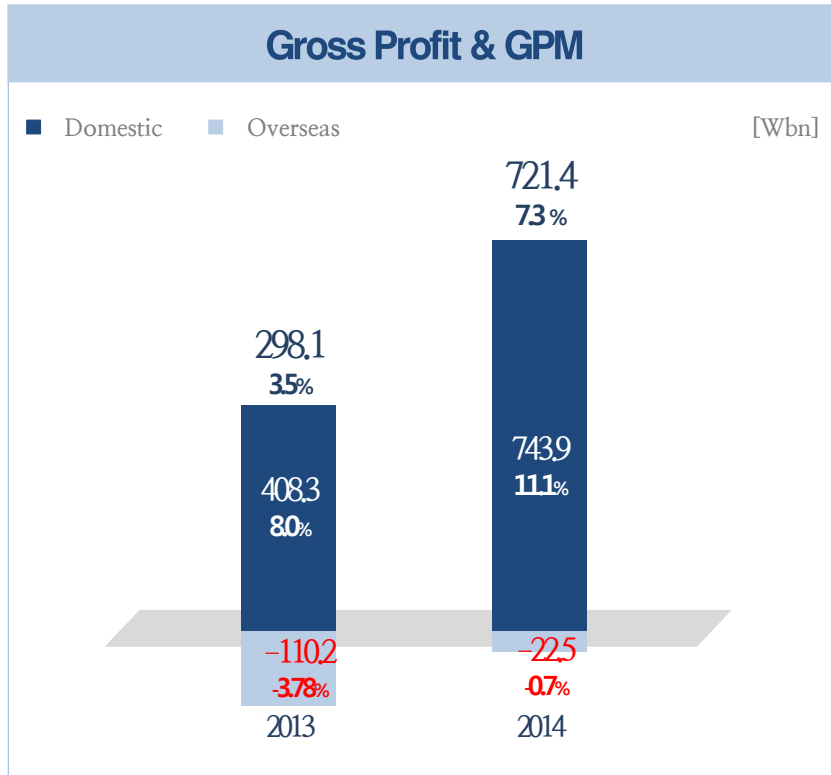
2. Order Backlogs



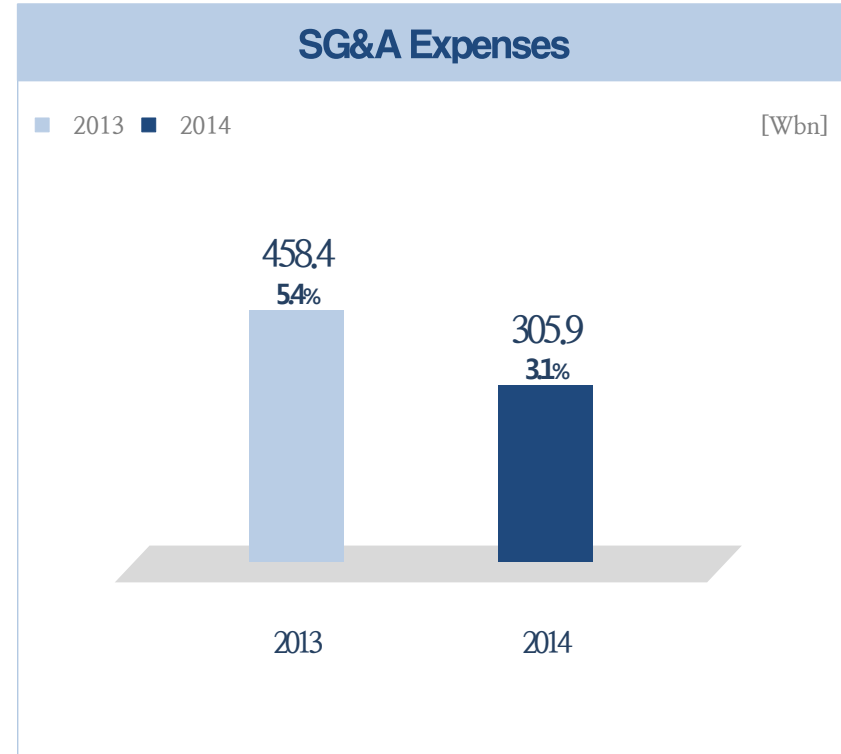
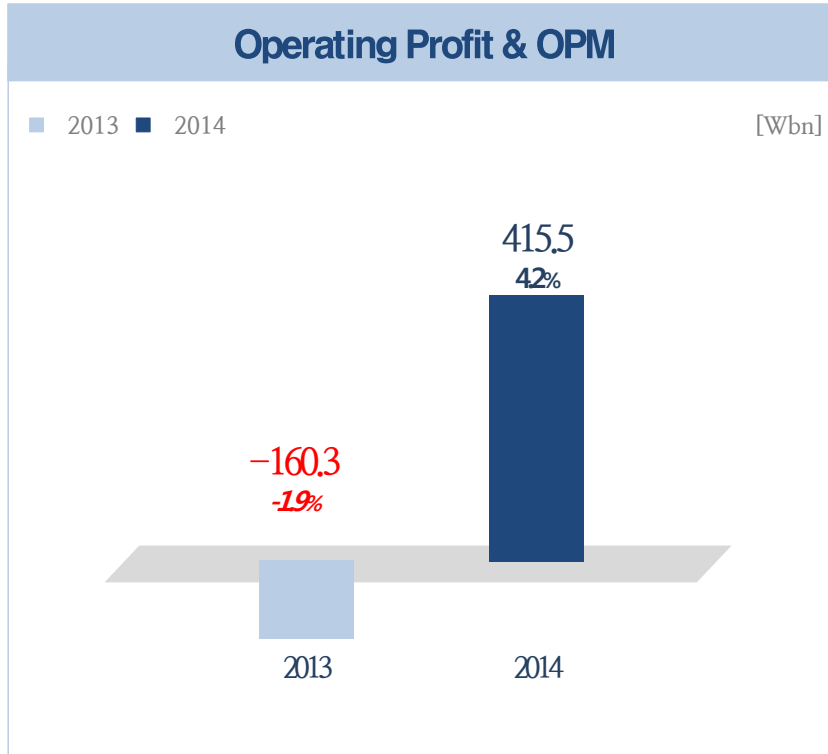
3. Sales Revenue



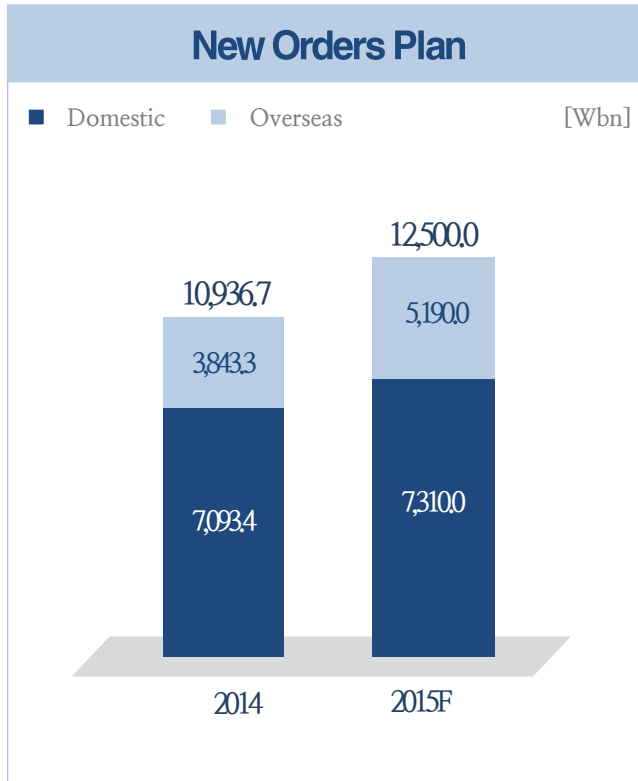
4. Gross Profit



5. Operating Profit



6. New Orders Plan

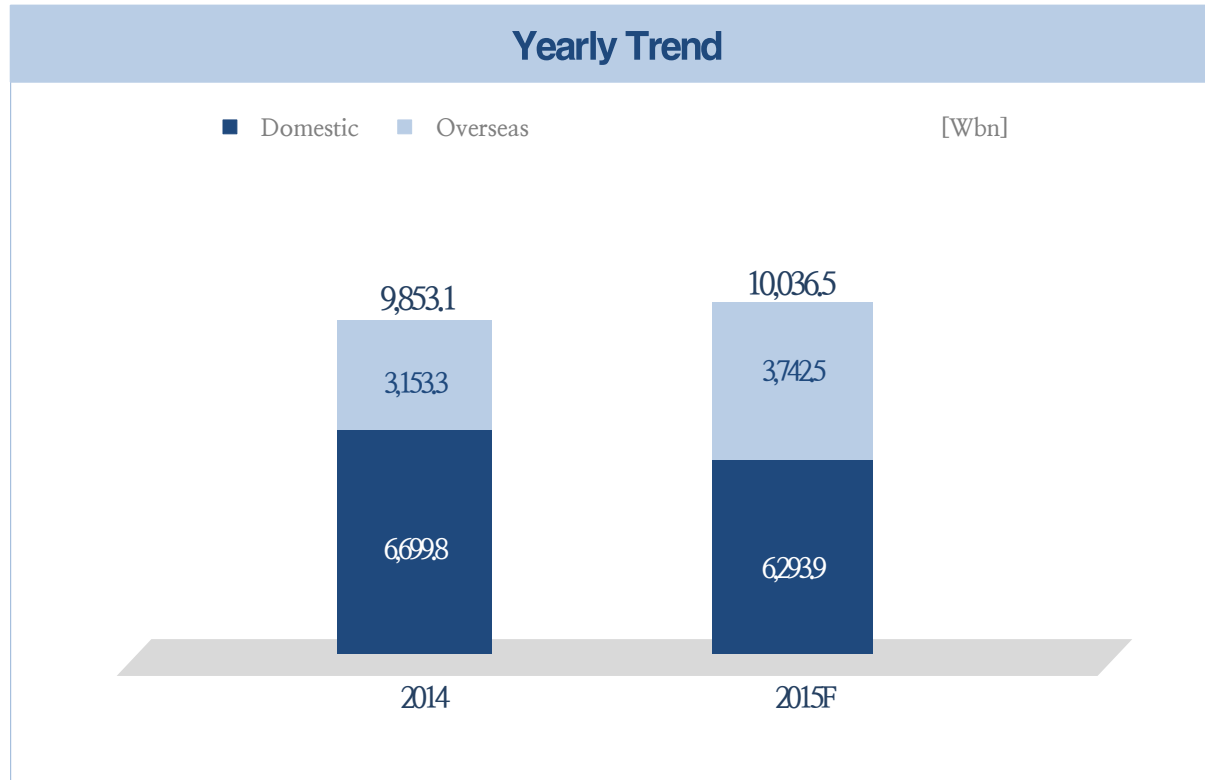


Overseas Breakdown

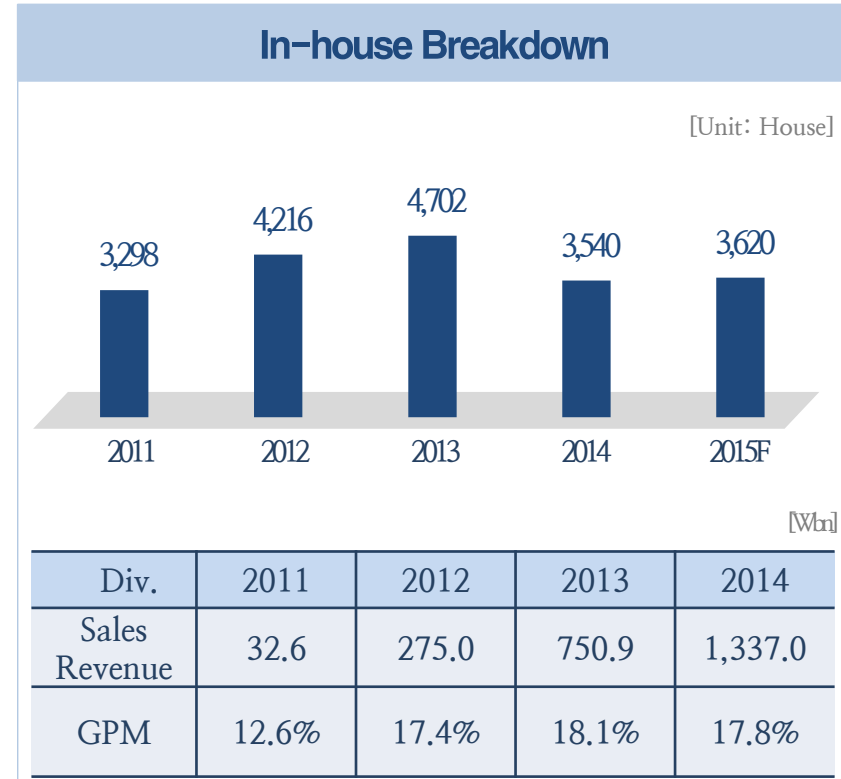
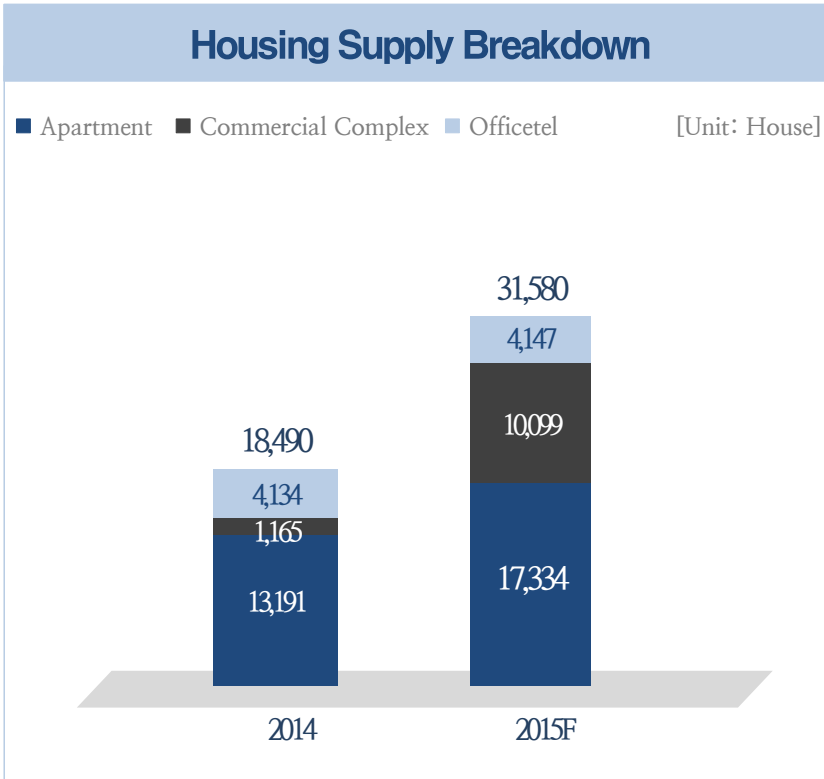
[Wbn]

Div.	Civil	Arch.	Plant	(Total)
Africa	178.5	1,100.0	987.5	2,266.0
Middle East	860.5		1,340.0	2,200.5
Asia	461.0		262.5	723.5
(Total)	1,500.0	1,100.0	2,590.0	5,190.0

7. Sales Revenue Plan



8. Housing Supply Plan



Appendix. Summary of Financial Statement

Summary of Income Statement [₩tr]

Div.	2013	2014
Sales Revenue	8,417.1	9,853.1
Gross Profit %	298.1 3.5%	721.4 7.3%
Operating Profit %	▲160.3 ▲1.9%	415.5 4.2%
Other Expenses	▲332.7	▲144.6
Net Financial Cost	▲77.3	▲87.6
Pre-tax Profit	▲570.3	183.3
Net Profit (%)	▲442.7 ▲5.3%	134.9 1.4%

Summary of Balance Sheet [₩tr]

Div.	2013	2014
Total Asset	9,693.8	9,889.8
Current Asset (Cash & Cash Equivalents)	6,674.7 324.1	6,835.0 229.7
Total Liability	7,099.8	7,240.6
Currently Liability (Borrowing)	4,453.5 2,823.6	4,104.2 2,392.7
Total Equity	2,594.0	2,649.2
Div.	2013	2014
Debt Ratio	273.7%	273.3%
PF Loan Guarantee (Un-started PF Balance)	1,968.7 747.2	1,818.1 634.8

Thank You

